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DRE #02137825



**CONVOY
CAPITAL**

Prepared for:

Property Address:

Olga Wright
918 S Cabrillo Ave
San Pedro, CA 90731

Loan Options	Option 1 3-Year Fixed	Option 2 5-Year Fixed
Purchase Price	\$2,327,000	\$2,327,000
Loan Amount	\$1,605,000	\$1,605,000
Down Payment	\$722,000	\$722,000
Loan-to-Value	69%	69%
Debt Coverage Ratio (DCR)	1.20	1.20
Current Interest Rate	5.85%	5.85%
Loan Term	5 Years	5 Years
Amortization in Years	30	30
Monthly Payment	\$9,469	\$9,469
Recourse	Yes	Yes
Impounds	No	No
Pre-Payment Penalty	Years 1-3	Years 1-4
	3-1-1%	5-2-2-1-0%
Loan Fee	1.25%	1.25%
Estimated Costs:		
Appraisal/Due Diligence	\$8,500	\$8,500
Closing/Processing/Underwriting	Included Above	Included Above

Alternative fixed and adjustable rate options may be available upon request

Quote subject to satisfactory lender review of rent roll, I & E, property condition, and borrower's financials

Rates and programs are subject to change without notice

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