

NEW PRICING - SUBMIT OFFERS

COMFORT INN & SUITES

60-Key Investment Opportunity

215 North Commercial Street
Morgan, Utah



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Exclusive Advisors

Adam Gatto

Managing Director - Hospitality
801-303-5561
adam.gatto@cushwake.com

JT Redd

Director - Investment Sales
Paul-King-Redd Team
801-303-5569
jt.redd@cushwake.com

Kip Paul

Vice Chairman - Investment Sales
Paul-King-Redd Team
801-303-5555
kip.paul@cushwake.com

Michael King

Senior Director - Investment Sales
Paul-King-Redd Team
801-303-5421
michael.king@cushwake.com

James Hunsinger

Associate - Investment Sales
Paul-King-Redd Team
801-303-5449
james.hunsinger@cushwake.com

Brittany Summers

Transaction Manager
801-303-5501
brittany.summers@cushwake.com

Chris Fiander-Carr, CFA

Senior Financial Analyst
801-303-5448
chris.fiandercarr@cushwake.com

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170 South Main Street, Suite 1600, Salt Lake City, Utah 84101
801-322-2000 www.cushmanwakefield.com

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OVERVIEW AND OPPORTUNITY

Cushman & Wakefield, as exclusive advisor, is pleased to present the opportunity to acquire the Comfort Inn & Suites in Morgan, Utah. This 60-key hotel is positioned just off I-84 and serves a steady mix of highway travelers, regional business demand, and leisure guests. Morgan Valley's small-town setting and outdoor lifestyle, highlighted by nearby hiking trails, golf, and four-season recreation, supports consistent drive-to visitation and repeat stays. The property offers a comfortable, limited-service experience with a strong amenity package and convenient regional access.

INVESTMENT HIGHLIGHTS

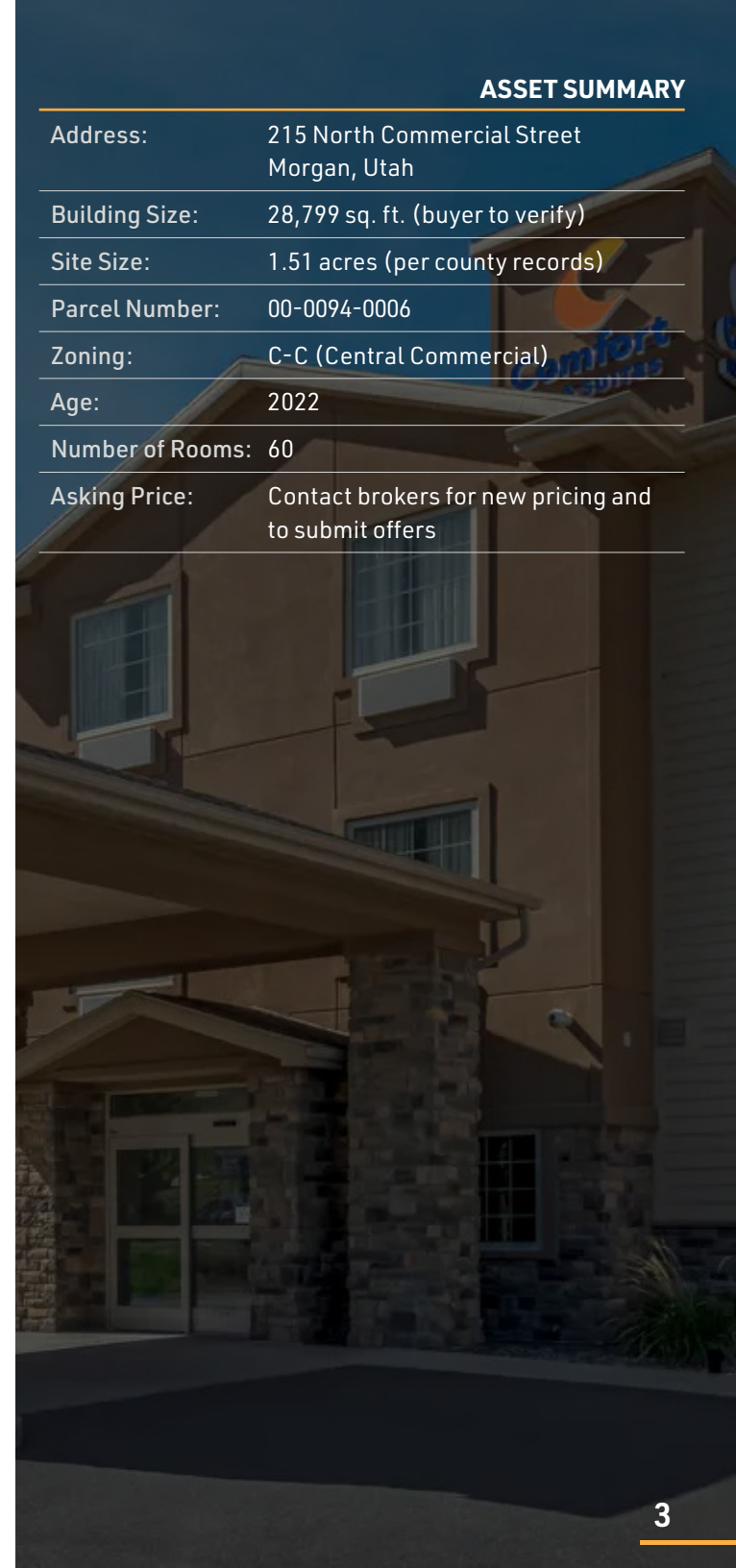
- Choice-branded affiliated 60-key, three-story, limited-service hotel
- Interstate-adjacent positioning just off I-84, supporting consistent drive-to demand and convenient access to the area's year-round outdoor recreation
- Abundant on-site amenities: indoor pool, fitness center, and business center
- Approximately a 25-minute drive to Snowbasin Resort, recently ranked No. 1 "Best Ski Resort" by USA TODAY 10BEST
- Only nationally branded hotel in Morgan, benefiting from limited direct branded competition
- The property benefits from an RDA agreement providing for a tax rebate of up to \$150,000 in 2027 and \$125,000 in 2028

ASSET SUMMARY

Address:	215 North Commercial Street Morgan, Utah
Building Size:	28,799 sq. ft. (buyer to verify)
Site Size:	1.51 acres (per county records)
Parcel Number:	00-0094-0006
Zoning:	C-C (Central Commercial)
Age:	2022
Number of Rooms:	60
Asking Price:	Contact brokers for new pricing and to submit offers



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FINANCIAL PERFORMANCE

	In-Place	% In-Place	Days in Year Year-Ending % Year 1	365 4/30/27 Year 1	366 4/30/28 Year 2	365 4/30/29 Year 3	365 4/30/30 Year 4	365 4/30/31 Year 5	366 4/30/32 Year 6
Rooms Available:	21,900			21,900	21,960	21,900	21,900	21,900	21,960
Rooms Sold:	6,882			7,008	7,686	7,665	7,665	7,665	7,686
Occupancy:	31.43%			32.00%	35.00%	35.00%	35.00%	35.00%	35.00%
ADR:	\$95.44			\$95.44	\$98.31	\$101.26	\$104.29	\$107.42	\$110.64
Rooms RevPAR:	\$29.99			\$30.54	\$34.41	\$35.44	\$36.50	\$37.60	\$38.73
Operating Revenue									
Rooms	\$656,871	97.71%	97.75%	\$668,862	\$755,579	\$776,120	\$799,403	\$823,385	\$850,411
Miscellaneous Income	\$15,385	2.29%	2.25%	\$15,385	\$15,846	\$16,322	\$16,811	\$17,316	\$17,835
Total Operating Revenue	\$672,256	100.00%	100.00%	\$684,246	\$771,425	\$792,442	\$816,215	\$840,701	\$868,246
Departmental Expenses									
Rooms	\$67,659	10.30%	10.12%	\$67,659	\$69,689	\$71,780	\$73,933	\$76,151	\$78,436
Total Departmental Expenses	\$67,659	10.06%	9.89%	\$67,659	\$69,689	\$71,780	\$73,933	\$76,151	\$78,436
Departmental Profit									
Rooms	\$589,212	89.70%	89.88%	\$601,202	\$685,890	\$704,340	\$725,470	\$747,234	\$771,975
Miscellaneous Income	\$15,385	100.00%	100.00%	\$15,385	\$15,846	\$16,322	\$16,811	\$17,316	\$17,835
Total Departmental Profit	\$604,597	89.94%	90.11%	\$616,587	\$701,736	\$720,662	\$742,282	\$764,550	\$789,810
Undistributed Operating Expenses									
Administrative and General	\$20,108	2.99%	2.94%	\$20,108	\$20,712	\$21,333	\$21,973	\$22,632	\$23,311
Payroll	\$197,701	29.41%	28.89%	\$197,701	\$203,632	\$209,741	\$216,033	\$222,514	\$229,189
Information and Telecommunications Systems	\$10,385	1.54%	1.52%	\$10,385	\$10,697	\$11,018	\$11,348	\$11,689	\$12,040
Franchise Fees	\$22,662	3.37%	3.31%	\$22,662	\$23,342	\$24,043	\$24,764	\$25,507	\$26,272
Sales and Marketing	\$0	0.00%	0.00%	\$0	\$0	\$0	\$0	\$0	\$0
Property Operation and Maintenance	\$22,796	3.39%	3.33%	\$22,796	\$23,480	\$24,185	\$24,910	\$25,657	\$26,427
Utilities	\$65,872	9.80%	9.63%	\$65,872	\$67,848	\$69,883	\$71,980	\$74,139	\$76,363
Total Undistributed Expenses	\$339,525	50.51%	49.62%	\$339,525	\$349,711	\$360,202	\$371,008	\$382,138	\$393,602
Gross Operating Profit	\$265,072	39.43%	40.49%	\$277,062	\$352,026	\$360,460	\$371,274	\$382,412	\$396,208
Management Fees	\$26,890	4.00%	4.00%	\$27,370	\$30,857	\$31,698	\$32,649	\$33,628	\$34,730
Income Before Non-Operating Income & Expenses	\$238,181	35.43%	36.49%	\$249,692	\$321,169	\$328,762	\$338,625	\$348,784	\$361,478
Non-Operating Income & Expenses									
Property Tax	\$17,898	2.66%	2.62%	\$17,898	\$18,435	\$18,988	\$19,558	\$20,145	\$20,749
Insurance	\$12,055	1.79%	1.76%	\$12,055	\$12,416	\$12,789	\$13,173	\$13,568	\$13,975
Other	\$0	0.00%	0.00%	\$0	\$0	\$0	\$0	\$0	\$0
Total Non-Operating Income and Expenses	\$29,953	4.46%	4.38%	\$29,953	\$30,852	\$31,777	\$32,731	\$33,712	\$34,724
EBITDA	\$208,228	30.97%	32.11%	\$219,739	\$290,317	\$296,985	\$305,895	\$315,071	\$326,754
Replacement Reserve	\$0	0.00%	3.00%	\$20,527	\$21,143	\$21,778	\$22,431	\$23,104	\$23,797
EBITDA Less Replacement Reserve	\$208,228	30.97%	29.11%	\$199,212	\$269,174	\$275,208	\$283,464	\$291,968	\$302,957
Analysis assumes the next owner will receive an RDA Tax Benefit of \$150,000 in Year 1 and \$125,000 in Year 2; terms & conditions apply				RDA Tax Benefit	\$150,000	\$125,000	\$0	\$0	\$0
				Net Income After Tax Benefit	\$349,212	\$394,174	\$275,208	\$283,464	\$291,968
									\$302,957

STR REPORT

AS OF MAY 2026

Occupancy								
	Current Month	% Chg	Year to Date	% Chg	Running 3 Month	% Chg	Running 12 Month	% Chg
Comfort Inn & Suites Morgan, UT	42.1%	+31.6%	35.3%	+51.1%	42.4%	+56.0%	35.8%	-
Competitive Set	78.2%	+8.5%	68.6%	+3.9%	73.9%	+7.6%	69.8%	-1.7%

Average Daily Rate								
	Current Month	% Chg	Year to Date	% Chg	Running 3 Month	% Chg	Running 12 Month	% Chg
Comfort Inn & Suites Morgan, UT	\$99.32	-5.2%	\$91.81	-6.4%	\$97.80	+0.6%	\$97.31	-
Competitive Set	\$135.05	+1.2%	\$122.82	+5.8%	\$129.34	+5.8%	\$126.09	+2.5%



LOCATION HIGHLIGHTS

Morgan Valley offers a strong four-season draw, combining a classic small-town setting with an active outdoor lifestyle that consistently pulls drive-to visitors. The hotel's interstate-adjacent location just off I-84 also appeals to business travelers and pass-through commercial demand, providing convenient regional access for both short-stay and longer-stay visits. The property benefits from easy access to the Weber River recreation corridor and nearby state parks, including East Canyon and Echo State Park, which support warm season demand for boating, fishing, and camping. Winter visitation is also supported by the area's proximity to world-class skiing at Snowbasin. Demand is further bolstered by the Morgan County Fairgrounds' robust events calendar, anchored by the annual Morgan County Fair and Rodeo, along with seasonal community programming such as the Morgan Farmers Market series.



NEARBY RETAIL & AMENITIES



DEB'S
SPICY PIE

THE POST
BAR & GRILL

MORGAN
LIQUOR

ROUND VALLEY
GOLF COURSE

THURSTON
FARMS

TAGGART'S
GRILL

THE SMOKIN'
BOXCAR

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DATA ROOM

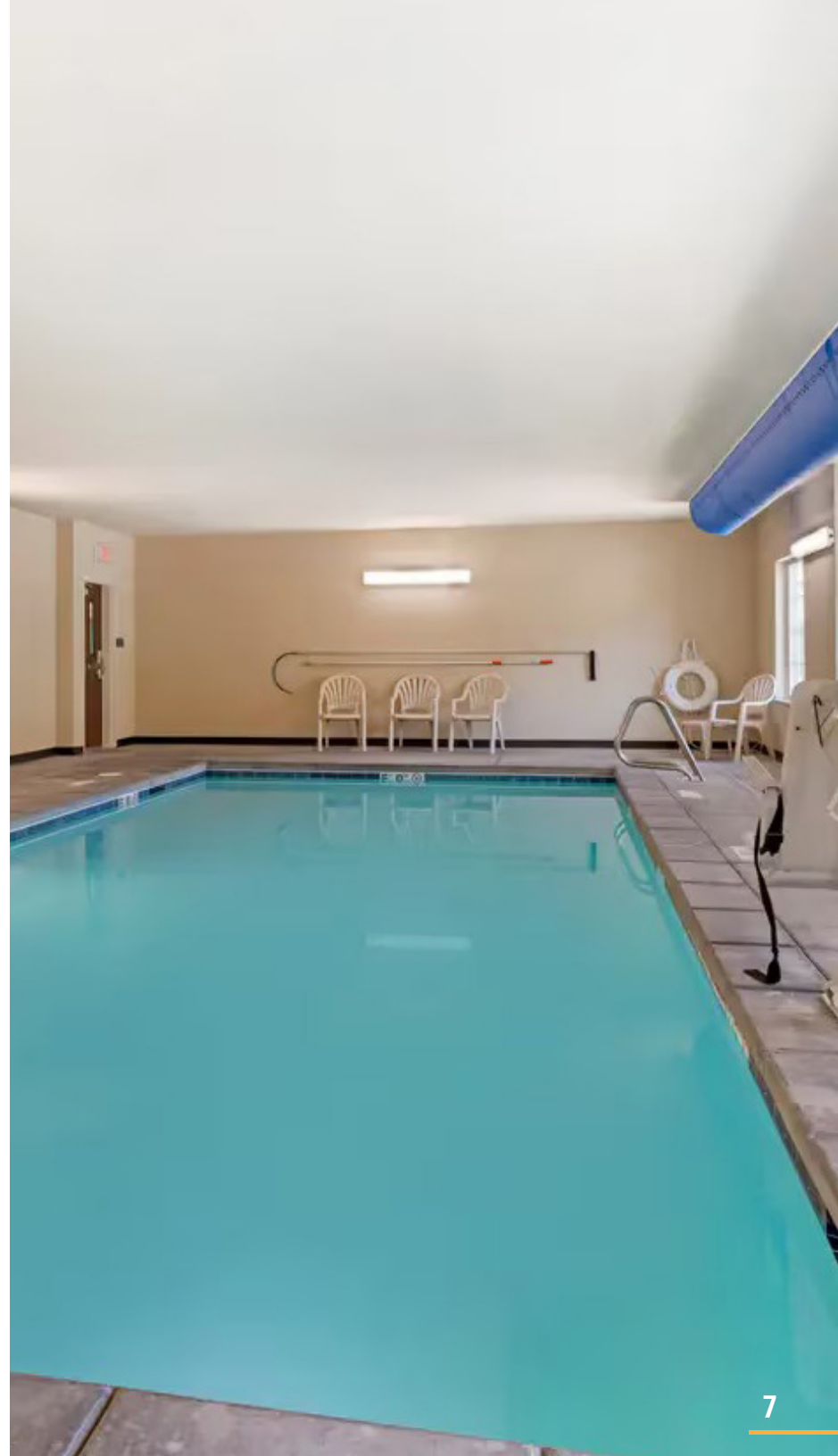
[Click Here](#) to view and download the following:

Area Demographics

County Tax Data

Financials

Full STR Report



Exclusive Advisors

Adam Gatto

Managing Director - Hospitality
801-303-5561
adam.gatto@cushwake.com

JT Redd

Director - Investment Sales
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801-303-5569
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Senior Financial Analyst
801-303-5448
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170 South Main Street, Suite 1600, Salt Lake City, Utah 84101
801-322-2000 www.cushmanwakefield.com

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