"DRAFT"
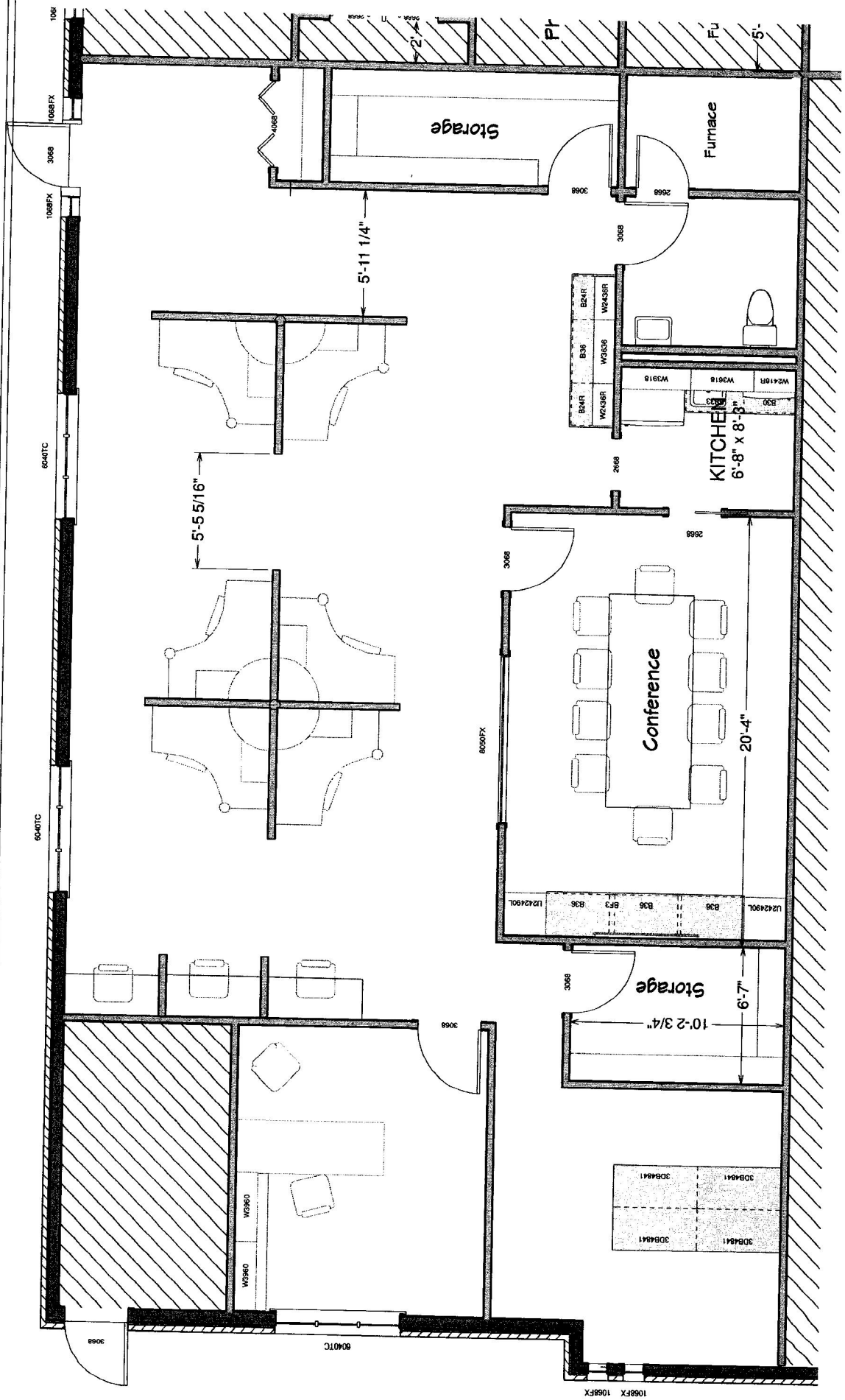
Exhibit B