

736 VALENCIA STREET

FOR SALE | COMMERCIAL CONDOMINIUM - 2ND GENERATION CAFE

TCP
TOUCHSTONE
COMMERCIAL PARTNERS



CAMERON TU

510.919.8193 | cameron@tcpre.com

JARON ELIOPOULOS

415.608.6336 | jaron@tcpre.com

WWW.TCPRE.COM

EXECUTIVE SUMMARY

Touchstone Commercial Partners is pleased to offer owner-users and investors the opportunity to purchase 736 Valencia Street, San Francisco, CA 94110. This rare sale opportunity consists of a single-user, fully built-out limited food service commercial condo in a recently developed building (2010).

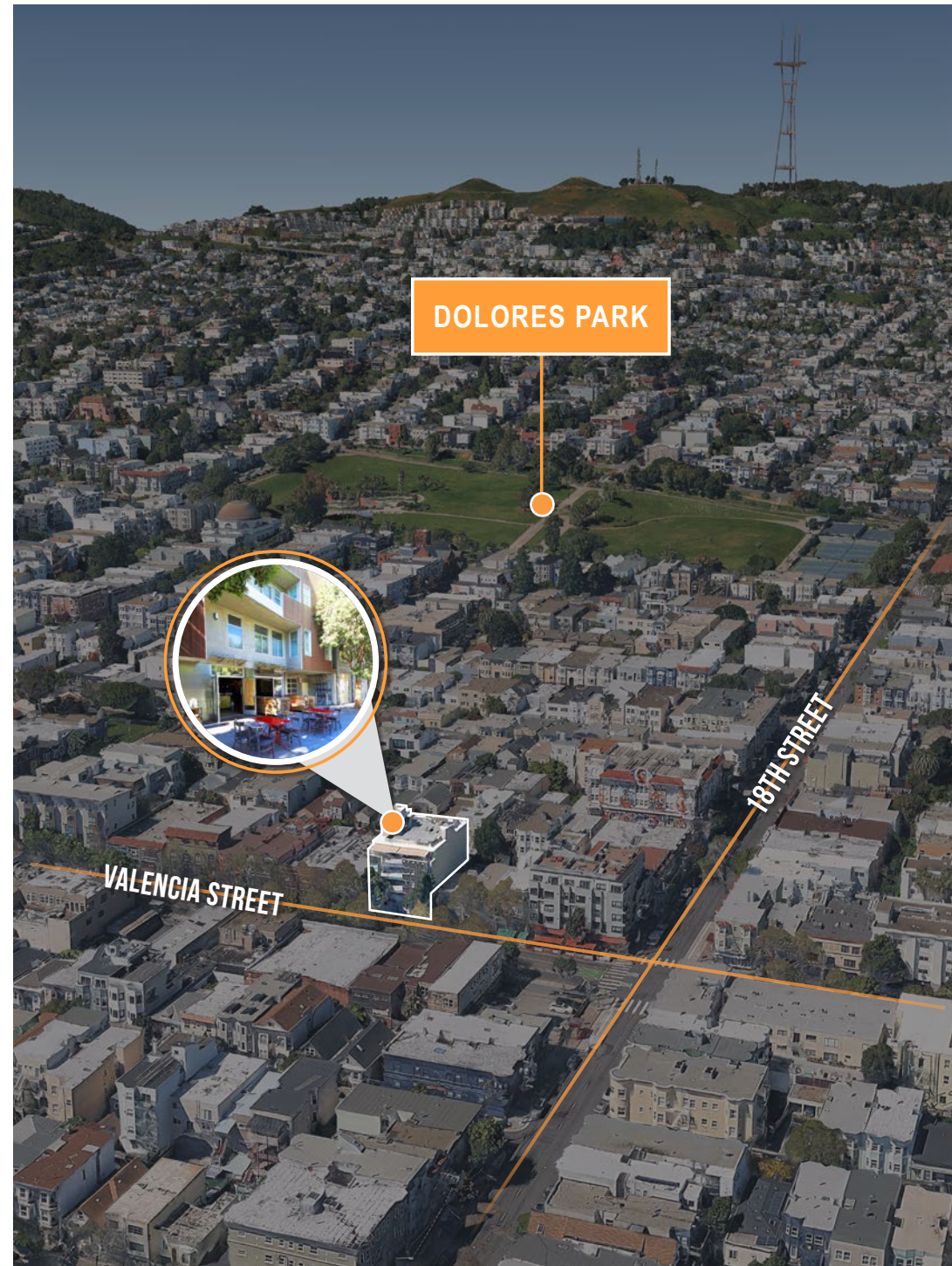
Positioned on the best block of Valencia Street, the property receives the highest foot traffic in the Mission District. The subject property is located just steps from the best in class retail, bar, and restaurant cotenancy in the neighborhood.

This offering presents a rare opportunity to acquire a restaurant asset in one of San Francisco's most culturally significant and pedestrian-oriented districts.

* The subject property shall be delivered vacant at close of escrow.

PROPERTY SUMMARY

ADDRESS	736 Valencia Street, San Francisco, CA 94110
APN	3588/104
SIZE	+/- 770 Square Feet
ZONING	NCT - Valencia Street Neighborhood Commercial Transit



OFFERING SUMMARY

PRICE	\$900,000
PRICE PER FOOT	\$1,168

INVESTMENT HIGHLIGHTS



RARE OPPORTUNITY

To Purchase a Fully Built Out Food and Beverage Property in Prime Mission District



EXISTING BAR AND FOOD SERVICE INFRASTRUCTURE

In-Place Bar and Food Service Infrastructure



OWNER USER POTENTIAL

Delivered Fully Vacant At Close



LOCATION

Located on the Best Block in the Mission District 3 Blocks from Dolores Park



OUTDOOR SEATING

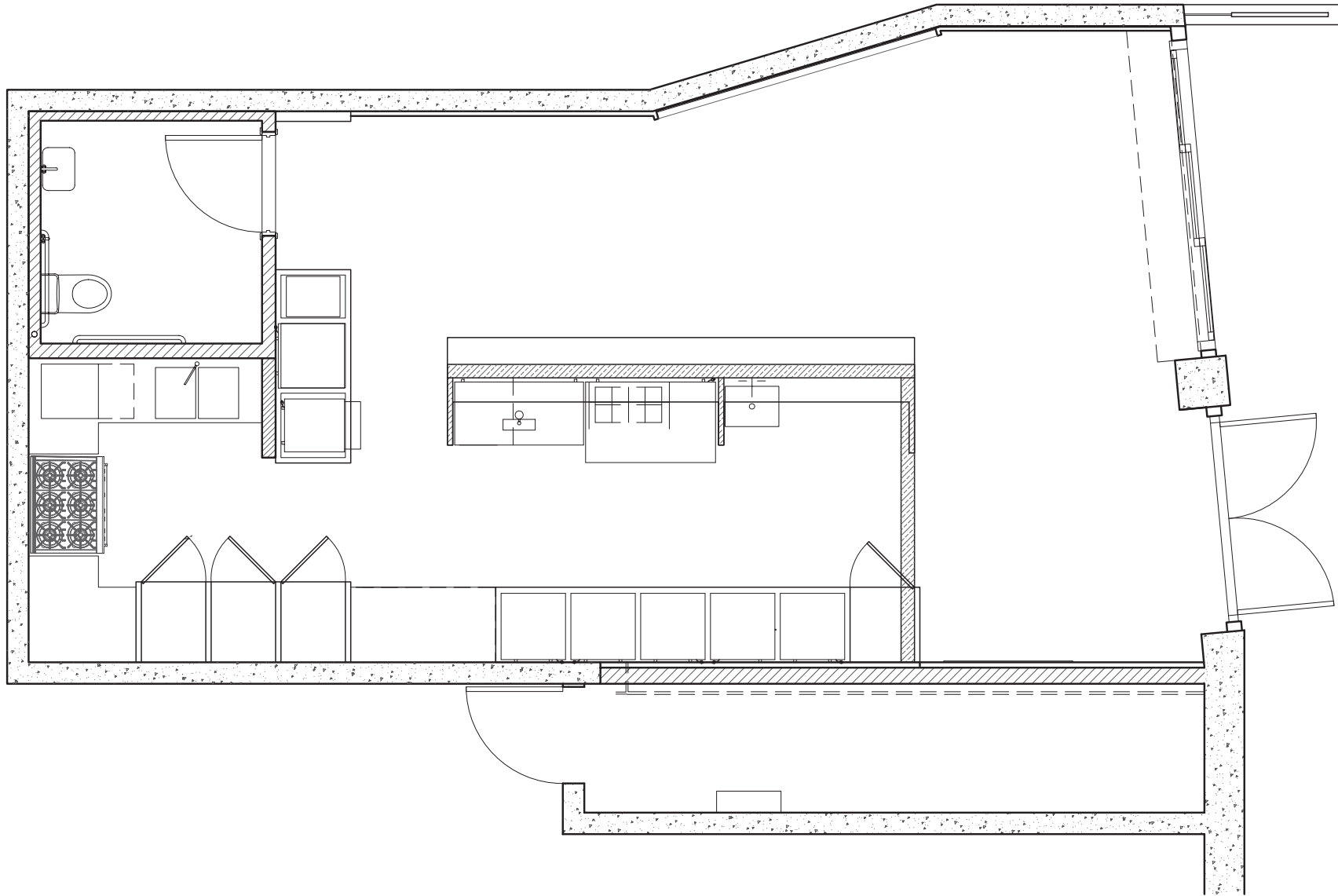
Extremely Wide Sidewalk Allows For Outdoor Dining Options





FLOOR PLAN

+/- 770 Square Feet



VALENCIA STREET

LOCATION OVERVIEW

Desirable Inner Mission District location, walkable to Mission amenities and to surrounding neighborhoods.



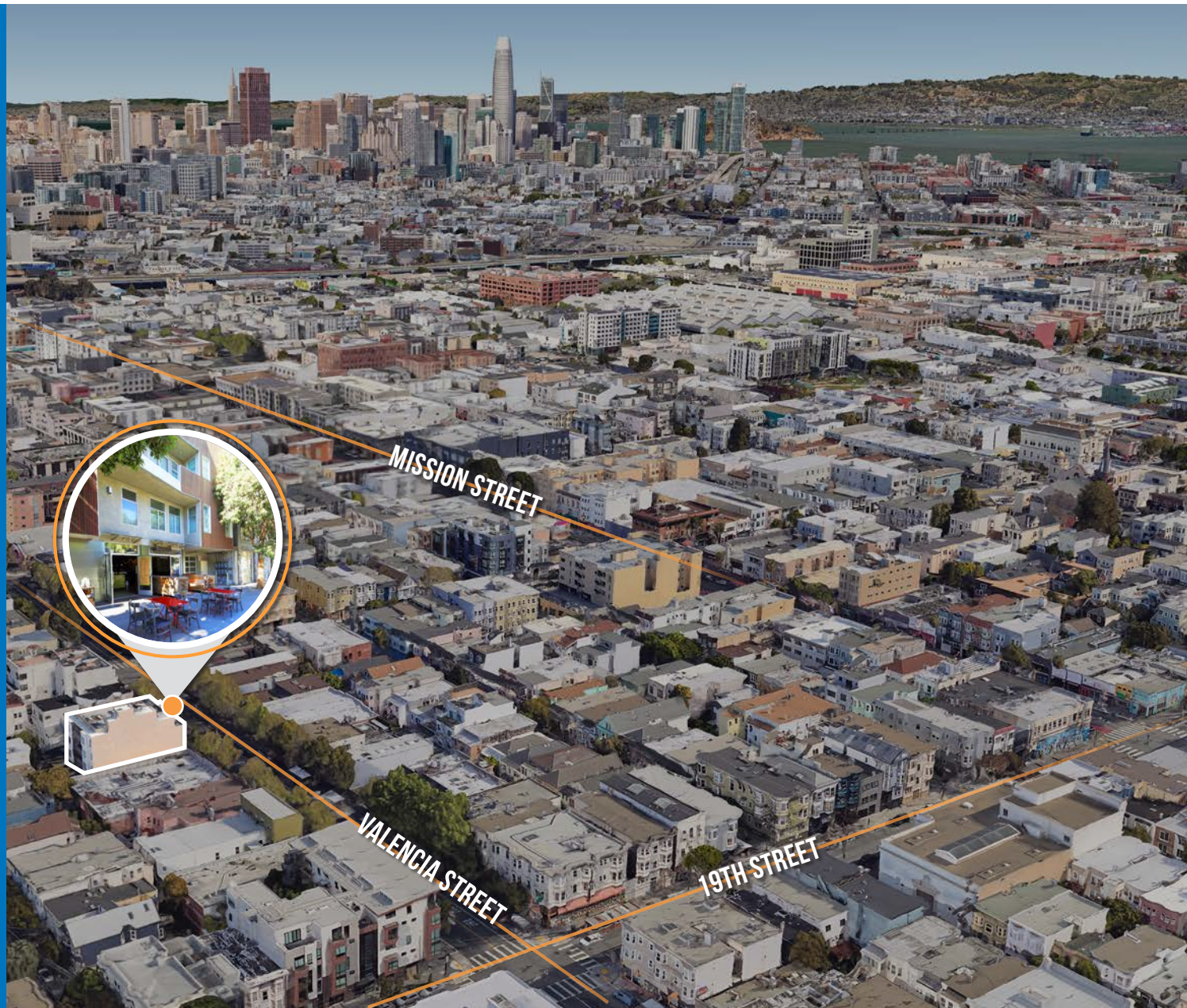
07 MIN to Dolores Park
09 MIN to 16th Street Bart
18 MIN to Franklin Square



07 MIN to Potrero Hill
16 MIN to SOMA
20 MIN to Financial District

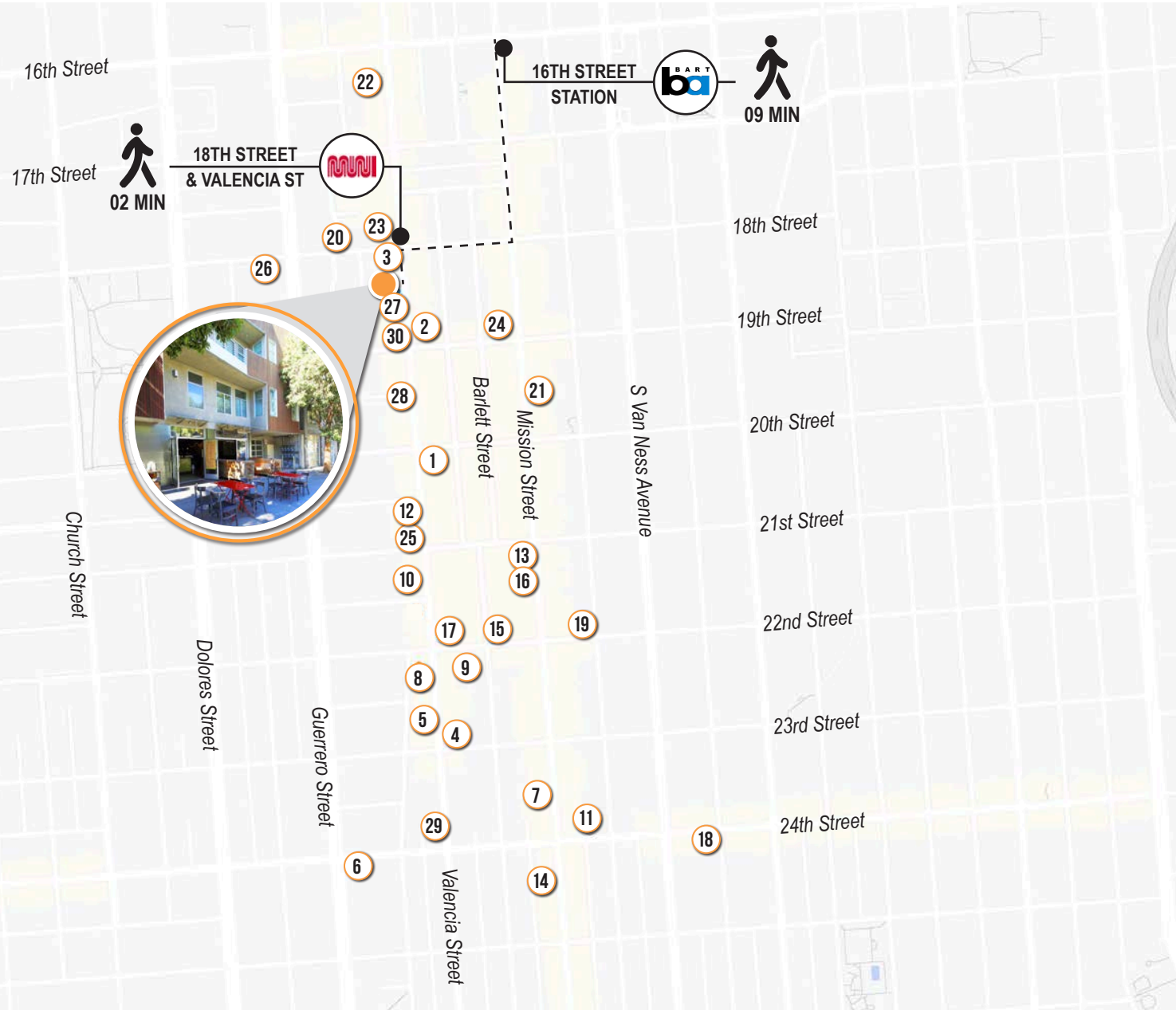


05 MIN to 101 On-Ramp
11 MIN to 280 On-Ramp
12 MIN to 80 On-Ramp



NEARBY AMENITIES

- 1 Mixt
- 2 Curio
- 3 Craftsman and Wolves
- 4 Beretta
- 5 Sanguchon Eatery
- 6 Fiore Caffe
- 7 Pollo Campero
- 8 BOTTEGA
- 9 Breakfast Little
- 10 Ritual Coffee Roasters
- 11 Itria
- 12 Loló
- 13 Arcana
- 14 Rosamunde Sausage Grill
- 15 Ivory & Vine SF
- 16 Lolinda
- 17 Boogaloos
- 18 DONAJI
- 19 La Copa Loca Gelato
- 20 Good Good Culture Club
- 21 Casements Bar
- 22 Limón
- 23 Dumpling Story
- 24 Lazy Bear
- 25 Señor Sisig
- 26 Pizzeria Delphina
- 27 Soulva
- 28 The Beehive
- 29 Arizmendi Bakery
- 30 Dandelion Chocolate





SOUVLA



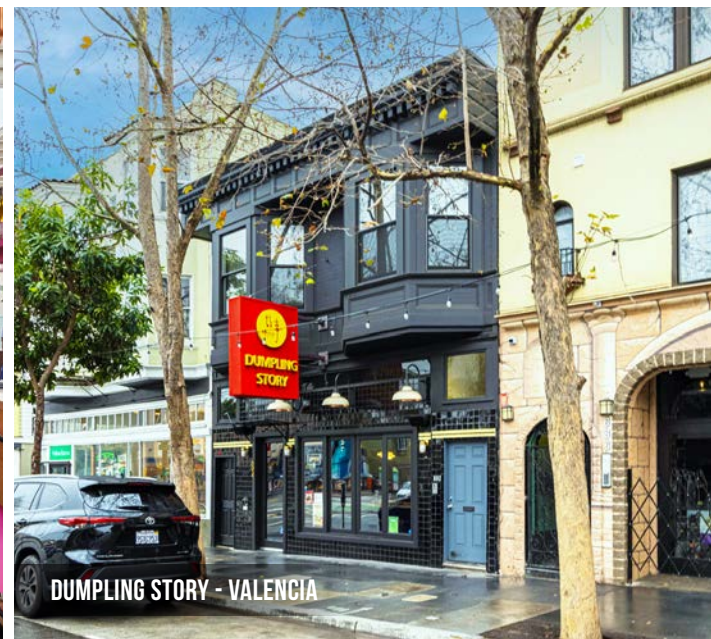
CRAFTSMAN AND WOLVES



DANDELION CHOCOLTE



GOOD GOOD CULTURE CLUB



DUMPLING STORY - VALENCIA

736 VALENCIA STREET



OFFERING TERMS

736 Valencia Street is being offered for sale with an asking price of \$ 900,000. All prospective buyers should assume the subject property will be delivered on an “As-Is, Where-Is” basis at the Close of Escrow.

OFFERING OUTLINE

Prospective buyers will have the opportunity to tour the subject property and begin initial due diligence immediately. All prospective buyers are encouraged to make an offer at any time. All offers are to be delivered to Touchstone Commercial Partners, Inc.



CAMERON TU DRE # 02100436
510.919.8193 | cameron@tcpre.com

JARON ELIOPOULOS DRE # 01975155
415.608.6336 | jaron@tcpre.com

CONFIDENTIAL OFFERING MEMORANDUM

This Confidential Offering Memorandum (“Memorandum”) has been prepared and presented to the recipient (the “Recipient”) by Touchstone Commercial Partners (TCP) as part of TCP’s efforts to market for sale the property located at 736 Valencia Street, San Francisco, CA 94110 (the “Property”). TCP is the exclusive agent and broker for the owner(s) of the property (the “Owner”). TCP is providing this Memorandum and the material contained in it to the Recipient solely to assist the Recipient in determining whether the Recipient is interested in potentially purchasing all or part of the Property. TCP also is providing this Memorandum and the material in it to the Recipient with the understanding that the Recipient will independently investigate those matters that it deems necessary and appropriate to evaluate the Property and that the Recipient will rely only on its own investigation, and not on TCP’s, the Owner or this Memorandum, in determining whether to purchase all or part of the Property. The Recipient previously executed and delivered to TCP. PLEASE NOTE EACH OF THE FOLLOWING: TCP, the Owner and their respective agents, employees, representatives, property managers, officers, directors, shareholders, members, managers, partners, joint ventures, corporate parents or controlling entities, subsidiaries, affiliates, assigns and predecessors and successors-in-interest make no representations or warranties about the accuracy, correctness or completeness of the information contained in this Memorandum. The Recipient is urged not to rely on the information contained in this Memorandum and to make an independent investigation of all matters relating to the Property. This Memorandum includes statements and estimates provided by or to TCP and/or the Owner regarding the Property. Those statements and estimates may or may not be accurate, correct or complete. Nothing contained in this Memorandum should be construed as a representation or warranty about the accuracy, correctness or completeness of such statements and estimates. Further, nothing contained in this Memorandum should be construed as a representation or warranty about any aspect of the Property, including, without limitation, the Property’s (1) past, current or future performance, income, uses or occupancy, (2) past, current or prospective tenants, (3) physical condition, (4) compliance or non-compliance with any permit, license, law regulation, rule guideline or ordinance, or (5) appropriateness for any particular purpose, investment or occupancy. Again, the Recipient is urged not to rely on this Memorandum and the statements and estimates in it and to make an independent investigation regarding the Property and the statement sand estimates contained herein. This Memorandum may include statements regarding, references to, or summaries of, the nature, scope or content of contracts and/or other documents relating to the Property. Those statements, references or summaries may or may not be accurate, correct or complete. Additionally, TCP may not have referenced or included summaries of each and every contract and/ or other document that the Recipient might determine is relevant to its evaluation of the Property. Nothing contained in the Memorandum should be construed as a representation or warranty about the accuracy, correctness or completeness of such statements, representations or summaries. On request and as available, and subject to the Owner’s consent, TCP will provide the Recipient with copies of all referenced contract and other documents. TCP assumes no obligation to supplement or modify the information contained in t this Memorandum to reflect events or conditions occurring on or after the date of its preparation of the Memorandum. This Memorandum does not constitute an offer to sell, or a solicitation of an offer to buy, an interest in the Property. Nothing contained in the Memorandum may be construed to constitute legal or tax advice to a Recipient concerning the Property. More detailed information regarding the anticipated terms, conditions and timing of any offering by the Owner relating to the Property will be provided in due course by separate communication. TCP and/or the Owner reserve the right to engage at any time in discussions or negotiations with one or more recipients of this Memorandum and/or other prospective purchasers of the Property without notice or other obligation to the Recipient. The Owner reserves the right to change the terms of any offering relating to the Property or to terminate without notice that offering. The Owner also reserves the right to operate the Property in its sole and absolute discretion prior to the completion of any sale of the Property. TCP reserves the right to require the return of this Memorandum and the material in it any other material provided by TCP to the Recipient at any time. Acceptance of this Memorandum by the Recipient constitutes acceptance of the terms and conditions above. All inquiries regarding this Memorandum should be directed to Jaron Eliopoulos at (415) 608-6336 or Cameron Tu (510) 919-8193.