

LEGAL DESCRIPTION:
(As shown in Commitment No. HTAC-0024450)

PROPERTY DESCRIPTION:
SITUATED IN AND BEING PART OF LOTS 2 AND 3 OF THE FIRST RANGE OF LOTS IN QUARTER SECTION 4, TOWNSHIP 3, RANGE 15, UNITED STATES MILITARY LANDS, VILLAGE OF JOHNSTOWN, LICKING COUNTY, OHIO

Commencing for reference at the northeast corner of said Lot 6, the northwest corner of Lot 5 and in the southerly right-of-way line of Buena Vista Drive, thence SOUTH 2°51'46" WEST, along the property line between Lots 5 and 6, a distance of 200.00 feet to a set 3/4 inch iron pipe at the point of beginning;

Thence SOUTH 2°51'46" WEST, continuing along the property line between Lots 5 and 6, a distance of 89.87 feet to a set 3/4 inch iron pipe at the southeast corner of Lot 6, the southwest corner of Lot 5 and in the north right-of-way line of Coshocton Street (U.S. 62);

Thence along the north right-of-way line of Coshocton Street (U.S. 62), with the arc of a curve to the left, having a radius of 2640.00 feet, a central angle of 1°19'07", the chord of which bears SOUTH 59° 20'08" WEST, a chord distance of 60.75 feet to a set 3/4 inch ID iron pipe, the point of tangency;

Thence SOUTH 58°40'34" WEST, continuing with the north right-of-way line of Coshocton Street (U.S. 62), a distance of 78.60 feet to a 3/4 inch ID iron pipe, a northeasterly corner of the said 5.466 acre tract;

Thence SOUTH 84°35'46" EAST, a distance of 74.83 feet to a set P.K. Nail in the centerline of Coshocton Street (U.S. 62);

Thence SOUTH 59°42'54" WEST, along the centerline of Coshocton Street (U.S. 62) a distance of 462.19 feet to a set P.K. Nail in the centerline of Coshocton Street (U.S. 62);

Thence continuing along the centerline of Coshocton Street (U.S. 62), with the arc of a curve to the right, having a radius of 2861.45 feet, a central angle of 1°45'40", the chord of which bears SOUTH 59° 35'44" WEST, a chord distance of 87.95 feet to a set P.K. Nail, the point of tangency;

Thence SOUTH 60°28'34" WEST, continuing along the centerline of Coshocton Street (U.S. 62) a distance of 275.08 feet to a set P.K. Nail in the centerline of Coshocton Street (U.S. 62) and at the southeast corner of a 0.562 acre tract conveyed by deed to Howard E. and Sandra L. Dills of record in OR 754-0013;

Thence NORTH 27°22'00" WEST, along the easterly property lines of the said 0.562 acre tract and a 0.75 acre tract conveyed by deed to Howard E. and Sandra L. Dills of record in OR 754-0013 and a 5.884 acre tract conveyed by deed to Herbert H. and Judy K. McKinley of record in OR 303-0494, a distance of 576.91 feet to a found 3/4 inch iron pipe at the northeasterly corner of said 5.884 acre tract and in the south line of a 18.266 acre tract conveyed by deed to Cheryl C. Poulton, trustee of record in Instrument Number 20010860028368;

Thence SOUTH 84°35'46" EAST, along the south line of the said 18.266 acre tract, a distance of 150.22 feet to a point in the centerline of Raccoon Creek;

Thence with the following six (6) courses along the meanderings of Raccoon Creek:

- 1) Thence NORTH 52°45'31" EAST, a distance of 113.45 feet to a point;
- 2) Thence NORTH 1°39'25" WEST, a distance of 137.56 feet to a point;
- 3) Thence NORTH 87°29'27" EAST, a distance of 181.56 feet to a point;
- 4) Thence NORTH 6°04'06" EAST, a distance of 68.70 feet to a point;
- 5) Thence NORTH 57°18'20" WEST, a distance of 79.33 feet to a point;
- 6) Thence NORTH 6°12'20" WEST, a distance of 22.77 feet to a point at the northwest corner of said Lot 9 and the southwest corner of Lot 10;

Thence NORTH 72°14'46" WEST, along the property line between Lots 9 and 10, a distance of 242.15 feet to a set 3/4 inch iron pipe;

Thence SOUTH 28°45'03" EAST with a new division line across said Lot 9, a distance of 145.78 feet to a set 3/4" iron pipe in a south line of said Lot 9 a northerly line of said Lot 8;

Thence SOUTH 43°46'22" EAST with a new division line across said Lot 8, a distance of 144.76 feet to set 3/4" iron pipe in the east line of said Lot 8, the west line of said Lot 7;

Thence SOUTH 61°07'07" EAST with a new division line across said Lot 7, a distance of 144.76 feet to a set 3/4" iron pipe in the east line of said Lot 7, the west line of said Lot 6;

Thence SOUTH 78°27'52" EAST with a new division line across said Lot 6, a distance of 144.76 feet to a set 3/4" iron pipe in the east line of said Lot 6, the west line of said Lot 5, returning to the point of beginning and containing 10.666 acres more or less;

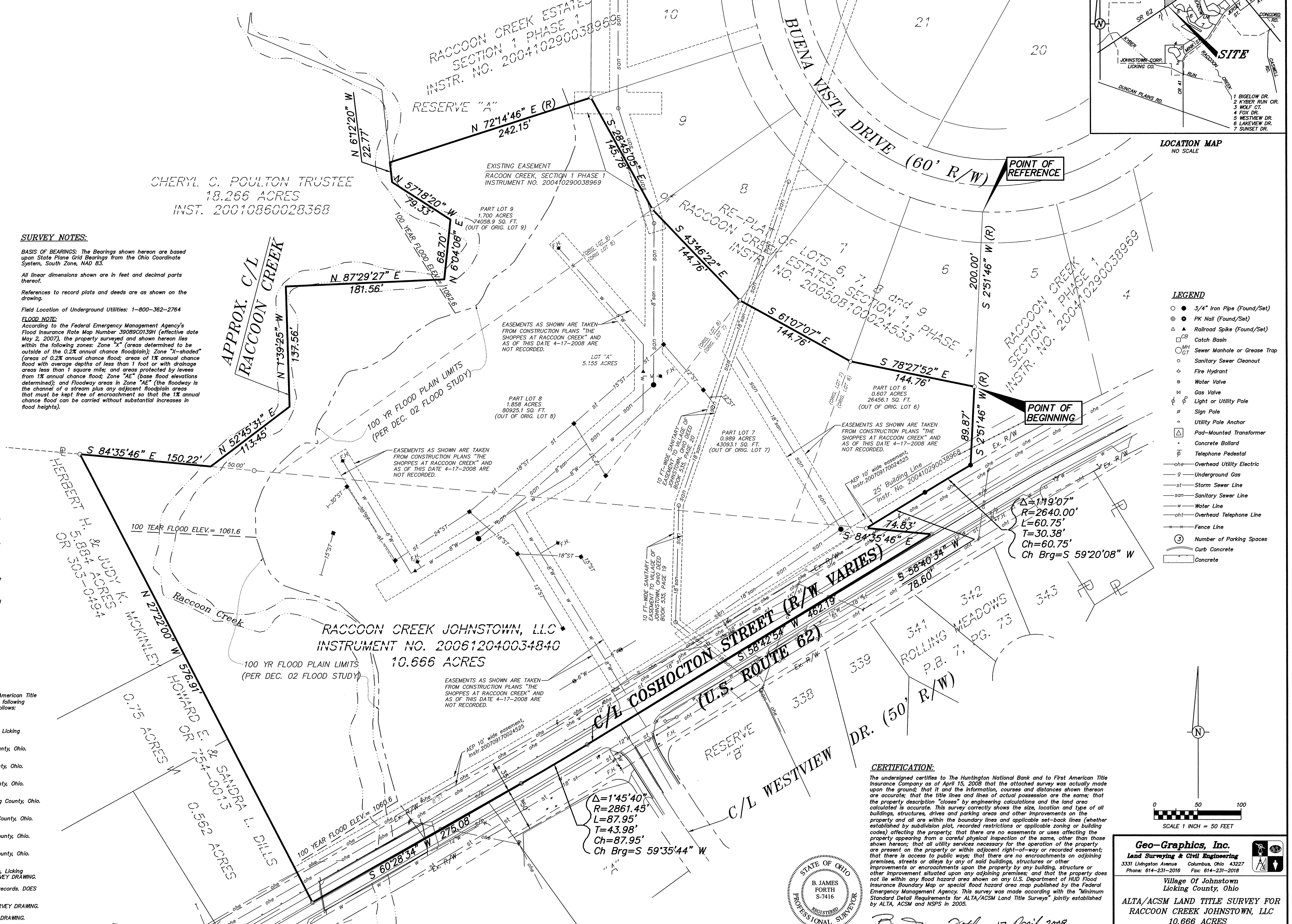
Subject to all restrictions, easements and rights-of-way of previous record.
Basis of bearings shown hereon are based upon State Plane Grid bearings from the Ohio coordinate system, South Zone, NAD83.
The above description was prepared by B. James Forth, Ohio Surveyor No. S-7416 of Geo-Graphics, Inc., Land Surveying and Civil Engineering, Columbus, Ohio from all available records and from information obtained from an actual field survey of the premises.

TITLE COMMITMENT NOTES:

- The Surveyor was provided with a Commitment for Title Insurance issued by First American Title Insurance Company (File No. HTAC-0024450) effective date March 27, 2008. The following Easements appear in Schedule B, Section II of this report and are addressed as follows:
- As to Easement Parcel:
11. Easement of record in Instrument Number 200709170024525, Recorders Office, Licking County, Ohio. SHOWN ON SURVEY DRAWING.
 12. Easement of record in Deed Book 561, page 367, Recorders Office, Licking County, Ohio. COULD NOT BE LOCATED WITH INFORMATION PROVIDED.
 13. Easement of record in Deed Book 535, page 19, Recorders Office, Licking County, Ohio. SHOWN ON SURVEY DRAWING.
 14. Easement of record in Deed Book 535, page 20, Recorders Office, Licking County, Ohio. SHOWN ON SURVEY DRAWING.
 15. Oil and Gas Lease of record in Volume 150, page 781, Recorders Office, Licking County, Ohio. COULD NOT LOCATE WITH THE INFORMATION PROVIDED.
 16. Easement of record in Lease Volume 32, page 620, Recorders Office, Licking County, Ohio. COULD NOT LOCATE WITH THE INFORMATION PROVIDED.
 17. Easement of record in Lease Volume 8, page 535, Recorders Office, Licking County, Ohio. COULD NOT LOCATE WITH THE INFORMATION PROVIDED.
 18. Easement of record in Lease Volume 6, Page 493, Recorders Office, Licking County, Ohio. COULD NOT LOCATE WITH THE INFORMATION PROVIDED.
 19. Restrictions of record in Instrument Number 20041029038968, Recorders Office, Licking County, Ohio. 25 FOOT BUILDING SETBACK LINE ALONG US 62 SHOWN ON THE SURVEY DRAWING.
 20. Easement of record in Instrument Number 200407270027083, Licking County records. DOES NOT LIE WITHIN THE BOUNDS OF THE SUBJECT 10.666 ACRE TRACT.
 21. Platted Building Setback Lines per recorded plat of subdivision. SHOWN ON SURVEY DRAWING.
 22. Platted utility easements per recorded plat of subdivision. SHOWN ON SURVEY DRAWING.

ALTA/ACSM LAND TITLE SURVEY FOR
RACCOON CREEK JOHNSTOWN, LLC

SITUATED IN AND BEING PART OF LOTS 2 AND 3 OF THE FIRST RANGE OF LOTS IN QUARTER SECTION 4, TOWNSHIP 3, RANGE 15, UNITED STATES MILITARY LANDS, VILLAGE OF JOHNSTOWN, LICKING COUNTY, OHIO



SURVEY NOTES:

BASIS OF BEARINGS: The Bearings shown hereon are based upon State Plane Grid Bearings from the Ohio Coordinate System, South Zone, NAD 83.
All linear dimensions shown are in feet and decimal parts thereof.
References to record plats and deeds are as shown on the drawing.
Field Location of Underground Utilities: 1-800-362-2764
FLOOD NOTE: According to the Federal Emergency Management Agency's Flood Insurance Rate Map Number 39089C0139H (effective date May 2, 2007), the property surveyed and shown hereon lies within the following zones: Zone "X" (areas determined to be outside of the 0.2% annual chance floodplain); Zone "X-shaded" (areas of 0.2% annual chance flood; areas of 1% annual chance flood with average depths of less than 1 foot or with drainage areas less than 1 square mile; and areas protected by levees from 1% annual chance flood; Zone "AE" (base flood elevations determined); and Floodway areas in Zone "AE" (the floodway is the channel of a stream plus any adjacent floodplain areas that must be kept free of encroachment so that the 1% annual chance flood can be carried without substantial increases in flood heights).

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

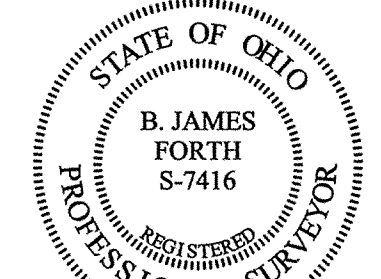
EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.

EASEMENTS AS SHOWN ARE TAKEN FROM CONSTRUCTION PLANS "THE SHOPS AT RACCOON CREEK" AND AS OF THIS DATE 4-17-2008 ARE NOT RECORDED.



CERTIFICATION:
The undersigned certifies to The Huntington National Bank and to First American Title Insurance Company as of April 15, 2008 that the attached survey was actually made upon the ground; that it and the information, courses and distances shown thereon are accurate; that the title lines and lines of actual possession are the same; that the property description "closes" by engineering calculations and the land area calculated is accurate. This survey correctly shows the size, location and type of all buildings, structures, drives and parking areas and other improvements on the property and all are within the boundary lines and applicable set-back lines (whether established by subdivision plat, recorded restrictions or applicable zoning or building codes) affecting the property; that there are no encroachments or uses affecting the property appearing from a careful physical inspection of the same, other than those shown hereon; that all utility services necessary for the operation of the property are present on the property or within adjacent right-of-way or recorded easement; that there is access to public ways; that there are no encroachments on adjoining premises by streets or alleys by any of said buildings, structures or other improvements or encroachments upon the property by any building, structure or other improvement situated upon any adjoining premises; and that the property does not lie within any flood hazard area shown on any U.S. Department of HUD Flood Insurance Boundary Map or special flood hazard area map published by the Federal Emergency Management Agency. This survey was made according with the "Minimum Standard Detail Requirements for ALTA/ACSM Land Title Surveys" jointly established by ALTA, ACSM and NSPS in 2005.

B. James Forth 17 April 2008
B. James Forth, Ohio Professional Surveyor No. S-7416 Date

Geo-Graphics, Inc.
Land Surveying & Civil Engineering
3331 Livingston Avenue Columbus, Ohio 43227
Phone: 614-231-2016 Fax: 614-231-2018

Village of Johnstown
Licking County, Ohio

ALTA/ACSM LAND TITLE SURVEY FOR
RACCOON CREEK JOHNSTOWN, LLC
10.666 ACRES

SCALE 1"=50' DRAWN 4TH CHECKED GWS DATE 4-17-2008 SHEET 1 OF 1