

# NATIONAL FOOD PROCESSING PORTFOLIO

*5-PROPERTY MASTER LEASE*



797,323 SF | \$4,240,624 NOI | ~9 YEARS REMAINING | NNN MASTER LEASE

# Investment Summary

CBRE, Inc., as exclusive advisor, is pleased to offer for sale the fee-simple interest in the Teasdale Latin Foods Master Lease Portfolio. Forming a fully integrated national processing network, the five properties total 797,323 SF and are part of a master lease with nearly nine years of remaining lease term. The Properties are 100% leased to Teasdale Lessee LLC, an operating subsidiary of Familia Group Holdings, Inc., one of the largest dedicated Hispanic food businesses in the United States.

The Tenant's April 2026 recapitalization led by Knighthood Capital Management (~\$12B AUM) eliminated nearly \$300 million of debt and established a growth mandate across three revenue channels: retail branded, private label, and co-manufacturing. Of note, the U.S. Hispanic foods market is projected to grow at a 9% CAGR through 2033, with major retailers actively expanding dedicated Hispanic shelf programs.

The Portfolio offers investors a rare opportunity to acquire a fully integrated national Hispanic food processing platform backed by a freshly recapitalized tenant and a growth-oriented sponsor mandate in the fastest-growing segment of the U.S. food market.



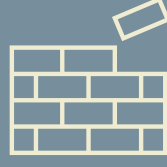
## Investment Highlights



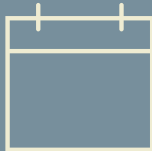
**Freshly Recapitalized Tenant with Growth Mandate**



**Hispanic Food Market is the Fastest-Growing Segment in U.S. Food**



**5 Assets Totalling 797,323 SF Across 5 States, Each Site Producing Different Products**



**80+ Year Operating History**



**Landlord Friendly Master Lease Structure with Approximately 9 Years of Lease Term Remaining**



**Revenue Channels from National Grocers, QSR, and Fast Casual Chains**