

OFFERING MEMORANDUM | 7 BREW

ABSOLUTE NET GROUND LEASE

3212 E RACE AVE | SEARCY, AR

PROPERTY OVERVIEW

Cushman & Wakefield | Sage Partners is pleased to exclusively offer for sale a fully occupied, investment property in Searcy, Arkansas. The site is 100% leased to 7 Brew under an Absolute Net Ground Lease, providing zero landlord responsibilities. The property sits on approximately 0.57 acres, with 11+ years remaining on the lease, offering strong, built-in income growth potential.

Located along E Race Ave (±20,000 vehicles per day) with easy access to Interstate 57 (±29,000 vehicles per day), the property benefits from excellent visibility and accessibility in a high-traffic commercial corridor.

The site is surrounded by prominent national retailers and restaurants, including JCPenney, Chipotle, Ashley Store, Taco Bell, and more, further reinforcing the strength of the location.

This offering presents an opportunity to acquire a stabilized, corporate-backed ground lease asset in a well-established Benton retail corridor.

ADDRESS	3212 E Race Ave, Searcy, AR
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OFFERING PRICE	\$1,545,454
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CAP RATE	5.50%
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RENTAL INCREASES	10% every 5 years
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REMAINING TERM	4/30/2038 (11.8 years)
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OCCUPANCY	100%
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LAND AREA	0.57 ±ac
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INVESTMENT HIGHLIGHTS

- **Absolute Net Leased** – Leased under a Ground Lease Absolute Net structure, providing no landlord management or expense obligations.
- **Stable Cash Flow with Built-In Growth** – Approximately thirteen years remaining on the primary lease term featuring 10% rental escalations every five years.
- **Premier Retail Positioning** – Surrounded by strong national retailers including JCPenney, Chipotle, Ashley Store, and Taco Bell, driving consistent consumer traffic.
- **Strong Demographics** – Nearly 15,362 residents within three miles with average household incomes around \$64,930, more than 29,920 residents within five miles with average household incomes approaching \$73,179.
- **High-Traffic Corridor** – Positioned along E Race Ave (±20,000 vehicles per day) with convenient access to Interstate 57 (±29,000 vehicles per day).



LEASE OVERVIEW

LEASE ABSTRACT		RENT SCHEDULE			
TENANT	7 Brew	YEAR	ANNUAL BASE RENT	INCREASES	CAP RATE
INITIAL LEASE TERM	15 years	1-5	\$85,000	10%	5.50%
LEASE TERM REMAINING	11.8+ years	6-10	\$93,500	10%	6.05%
LEASE COMMENCEMENT	April 30, 2023	11-15	\$102,850	10%	6.66%
LEASE EXPIRATION	April 30, 2038	RENT SCHEDULE OPTIONS			
LL EXPENSES	None	16-20	\$113,135	10%	7.33%
ANNUAL BASE RENT	\$85,000	21-25	\$124,448	10%	8.06%
RENTAL INCREASES	10% every 5 years	26-30	\$136,893	10%	8.86%
RENEWAL OPTIONS	Three (3) Five (5) Year Options				



7 Brew Drive Thru Coffee is a beverage brand revolutionizing how customers experience drive-thru service. 7 Brew's goal is to be the best part of our Brewistas' day and our Customers' day by offering an unmatched experience spreading kindness and positivity with speed and customized handcrafted drinks.

7 Brew has quickly grown from 38 stands in January 2023 to over 700+ across 38 states. It serves a menu of 20,000+ possible flavorful drinks across 7 categories, including Coffees, 7 Energy drinks, 7 Fizz Sodas, Teas, Lemonades, Smoothies, and Shakes. It is broadly recognized as the "fastest growing restaurant chain in America," has been rated "#1 in overall customer rating" out of 1,500 restaurants, and it continues to Cultivate Kindness in communities and with customers across America.

7 Brew's parent company, Brew Culture, LLC, is a privately held limited liability company. Blackstone Inc. took a minority stake in 7 Brew in 2024. The original Brew Culture LLC leadership continues to operate a franchised business model in partnership with best-in-class multi-unit Franchisee organizations.

**Source: 7brew*



FRANCHISEE OVERVIEW

Southern Brew is a rapidly growing 7 Brew franchisee affiliated with Tacala Companies, one of the nation's largest and most established quick-service restaurant operators. Southern Brew was formed as a sister company to Tacala to expand the platform into the fast-growing drive-thru beverage category and is backed by Altamont Capital Partners, which has partnered with Tacala since 2012.

The Southern Brew leadership platform brings more than 35 years of QSR operating experience, leveraging Tacala's proven infrastructure, development capabilities, and extensive multi-unit operating expertise. Tacala operates approximately 381 Taco Bell restaurants, while Southern Brew continues to aggressively expand its 7 Brew portfolio across Alabama, Tennessee, Georgia, Arkansas, Louisiana, and Texas.

Southern Brew has an exclusive development agreement with 7 Brew and currently plans to develop more than 200 stands over the next four years, positioning the company as one of the brand's major growth partners. The company has also supplemented organic development through acquisitions, including the acquisition of 26 Tennessee 7 Brew locations in January 2026.

35+

years of QSR operating
experience across the
leadership platform

200+

additional 7 Brew
stands planned over
the next four years

381

Taco Bell locations
operated by Tacala
Companies as of early
2026

6

states that Southern
Brew currently
operates in across the
Southeast
and Texas.

PROPERTY SITE PLAN



E RACE AVE (±20,000 VEHICLES PER DAY)

PROPERTY AERIAL



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FOR MORE INFORMATION, PLEASE CONTACT:

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